

Fort Share Broking P Ltd.

Account Details Addition / Modification / Deletion Request Form

Changes effected in Trading A/c Only Depository A/c Only Trading + Depository A/c

First Holder Second Holder Third Holder

Trading Code : _____ DP BO id : 12030000 _____

A Name of Applicant (Mandatory as per original KYC Records)

Title Mr. Ms. Other : _____ Aadhaar Number, if any: _____ PAN _____

Name _____ Date of Birth / / _____

Client Status : Resident Individual Non Resident (Passport copy Mandatory for NRIs & Foreign Nationals)

I/We request you to make the following additions /modifications /deletions to my/our account in my/our records.

Details (Please specify change of address, bank details, mobile/phone number, sub status etc)	Tick	Addition/Modification /Deletion (Please Specify)	Existing Details	New Details
Change of Address <input type="checkbox"/> Permanent <input type="checkbox"/> Correspondence <input type="checkbox"/> Both				
Phone / Mobile Number				
Email Id				
Signature Change				
Change of Address in KRA <input type="checkbox"/> Permanent <input type="checkbox"/> Correspondence <input type="checkbox"/> Both				
Change of signature in KRA				
Change of Name				

Documents Required: **Address Proof** :- Passport, Voter's ID, card Driving License Rent Agreement Telephone Bill Electricity bill (not older than 2 months), Bank Statement /Passbook (not older than 2 months), Aadhaar Card

ID Proof Submitted: PAN Card Passport Voter's ID card Driving License Aadhaar Card

Income Range for individuals -	<input type="checkbox"/> Below Rs. 1 Lac <input type="checkbox"/> Rs. 1 Lac - Rs. 5 Lac <input type="checkbox"/> Rs. 5 lac to Rs. 10 Lac <input type="checkbox"/> Rs. 10 Lac to Rs. 25 lac <input type="checkbox"/> More than Rs. 25 lac
Income Range for Non individuals-	<input type="checkbox"/> Below 20 Lac <input type="checkbox"/> Rs. 20 Lac to Rs. 50 Lac <input type="checkbox"/> Rs. 50 Lac to Rs. 1 Crore <input type="checkbox"/> More than Rs.
Only the mobile no./email id of your spouse, dependent children and dependent parents can be registered in your demat account	<input type="checkbox"/> Self <input type="checkbox"/> spouse <input type="checkbox"/> dependent parents <input type="checkbox"/> Dependent children
Old Bank Details Default <input type="checkbox"/> Y <input type="checkbox"/> N	New Bank Details Default <input type="checkbox"/> Y <input type="checkbox"/> N
Mode of payment <input type="checkbox"/> NEFT	<input type="checkbox"/> Cheque New Mode of payment
<input type="checkbox"/> NEFT <input type="checkbox"/> Cheque Bank Name:-	Address:-
Bank Name:-	Address:-
Account No: Type:	Account No: Type:
IFSC Code: MICR:	IFSC Code: MICR:

Documents Submitted: Cancel Cheque Bank Statement Bank Passbook

Additional Depository (For Trading Only) :- Old Details

DP ID: _____ Client ID _____

DP Name:

New Details

DP ID: _____ Client ID _____

DP Name:

Documents submitted: <input type="checkbox"/> DP Client Agreement <input type="checkbox"/> Statement of transaction <input type="checkbox"/> Statement of Holding	Client ID:		
	Sole / First Holder	Second Holder	Third Holder
Name of Holder			
Signature			

Modification requested for: [Specify reason]

IPV Done on / /
Seal /Stamp of the intermediary should contain

Staff Name:- Designation:-

Name of the organization

Signature /Date

Note : 1. All documents should be self-attested

2. All documents should be verified against original

3. In case of no- individual use separate PCR for trading A/c and Depository Ac

Stock Broker /Depository Participant Seal and Signature